

DESH RAKSHAK AUSHDHALAYA LIMITED

BHAGWANT KUTI KANKHAL-249408, HARIDWAR (UTTARAKHAND) INDIA

Manufacturers of Ayurvedic and Herbal Product

Phone: (01334) 243833, 245877, 242333 Tele Fax: (01334) 245866

E-mail: dral95@yahoo.com, dral96@yahoo.in website: www.deshrakshak.in

To,
Corporate Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Date: 27-11-2025

Ref: Scrip Code: 531521

Sub: Intimation for Approval of proposal for raising of funds by create, offer, issue and allot warrants convertible into equity shares through private offerings / preferential issue pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir / Madam,

Pursuant to Para A of Part A of Schedule III and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Securities and Exchange Board of India (“SEBI”) Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th day of November, 2024 and SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th day of July, 2023, it is hereby inform that the Board of Directors of the company Desh Rakshak Aushdhalaya Limited (the “Company”) (CIN: L33119UR1981PLC006092) in its meeting held on Thursday, 27th day of November, 2025 commenced at 03:00 P.M. and concluded at 04:00 P.M. approved proposal for raising of funds by create, offer, issue and allot warrants convertible into equity shares through private offerings / preferential issue in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI (ICDR) Regulations”), and all other applicable laws, as may be considered appropriate, subject to approval of the shareholders of the Company and receipt of other regulatory/statutory approvals as may be required.

The details as required under Para A of Part A of Schedule III and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th day of November, 2024 and SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th day of July, 2023, are enclosed as Annexure-A. Time of commencement and conclusion of board meeting is 03:00 P.M to 04:00 P.M. i.e. date & time of occurrence of the event/information is 27.11.2025 at 4:00 P.M.

Established in 1901

CIN L33119UR1981PLC006092

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We request you to take the same on record.

Thanking you,

Yours faithfully,

For Desh Rakshak Aushdhalaya Limited

Tosh Kumar Jain

Managing Director

DIN: 01540363

Date: November 27, 2025

Place: Haridwar

Encl: As above

DESH RAKSHAK AUSHDHALAYA LIMITED**BHAGWANT KUTI KANKHAL-249408, HARIDWAR (UTTARAKHAND) INDIA****Manufacturers of Ayurvedic and Herbal Product****Phone: (01334) 243833, 245877, 242333 Tele Fax: (01334) 245866****E-mail: dra195@yahoo.com, dra196@yahoo.in website: www.deshrakshak.in****Annexure-A****Raising of funds by create, offer, issue and allot warrants convertible into equity shares through private offerings / preferential issue**

Sr. No	Details of event(s) that need to be provided	Information of such event(s)
1.	Type of securities proposed to be issued	Convertible Warrants into Equity Shares
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To be decided by the Board of Directors subject to approval of the shareholders of the Company and receipt of other regulatory/statutory approvals as may be required.
Additional Details Applicable for Preferential Issue:		
4.	Names of the investors	To be decided by the Board of Directors subject to approval of the shareholders of the Company and receipt of other regulatory/statutory approvals as may be required.
5.	Post-Allotment of Securities – Outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	To be decided by the Board of Directors subject to approval of the shareholders of the Company and receipt of other regulatory/statutory approvals as may be required.
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	To be decided by the Board of Directors subject to approval of the shareholders of the Company and receipt of other regulatory/statutory approvals as may be required.

Thanking you,

Yours faithfully,

For **Desh Rakshak Aushdhalaya Limited****Tosh Kumar Jain****Managing Director****DIN: 01540363**

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Date: November 27, 2025

Place: Haridwar