

Form No. MGT-7



Form language

English Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L33119UR1981PLC006092

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	DESH RAKSHAK AUSHDHALAYA LIMITED	DESH RAKSHAK AUSHDHALAYA LIMITED
Registered office address	BHAGWANT KUTI KANKHAL,NA,HARIDWAR,Haridwar,Uttarakhand, India,249408	BHAGWANT KUTI KANKHAL,NA,HARIDWAR,Haridwar,Uttarakhand, India,249408
Latitude details	29.95	29.95
Longitude details	78.14	78.14

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Registered Office Photo.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****7M

(c) *e-mail ID of the company

*****6@yahoo.in

(d) *Telephone number with STD code

95*****08

(e) Website

www.deshrakshak.in

iv *Date of Incorporation (DD/MM/YYYY)

14/09/1981

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U74899DL1973PLC006950	MAS SERVICES LTD	T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi, Delhi, India, 110020	INR000000049

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

30/12/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

AB6410190

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

30/12/2025

(g) Specify the reasons for not holding the same

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II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	45	Wholesale and retail trade; repair of motor vehicles and motorcycles	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	10000000.00	5698324.00	5698324.00	5698324.00
Total amount of equity shares (in rupees)	100000000.00	56983240.00	56983240.00	56983240.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity				
Number of equity shares	10000000	5698324	5698324	5698324
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	100000000.00	56983240.00	56983240	56983240

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	1445824	2992500	4438324.00	44383240	44383240	
Increase during the year	0.00	1260000.00	1260000.00	12600000.00	12600000.00	15120000.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	1260000	1260000.00	12600000	12600000	15120000
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify <input type="text" value="Nil"/>	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <input type="text" value="Nil"/>	0	0	0.00	0	0	
At the end of the year	1445824.00	4252500.00	5698324.00	56983240.00	56983240.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <input type="text" value="Nil"/>	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <input type="text" value="Nil"/>	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares		<input type="text"/>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

62706562

ii * Net worth of the Company

96743973

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2853100	50.07	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others <input type="text"/>	0	0.00	0	0.00
	Total	2853100.00	50.07	0.00	0

Total number of shareholders (promoters)

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2840224	49.84	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	5000	0.09	0	0.00

10	Others <input type="text"/>	0	0.00	0	0.00
	Total	2845224.00	49.93	0.00	0

Total number of shareholders (other than promoters)

Total number of shareholders (Promoters + Public/Other than promoters)

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	672
2	Individual - Male	1410
3	Individual - Transgender	0
4	Other than individuals	346
	Total	2428.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	6	6
Members (other than promoters)	2346	2422
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	0	60.22	0
B Non-Promoter	0	3	0	3	0.00	0.00
i Non-Independent	0	1	0	1	0	0
ii Independent	0	2	0	2	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	3	3	3	3	60.22	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
TOSH KUMAR JAIN	01540363	Managing Director	1251800	
ARIHANT KUMAR JAIN	06401053	Whole-time director	209080	
SOHINI BANSAL	CAVPB5320B	Company Secretary	0	
MONIKA JAIN	03403491	Whole-time director	1212020	
MOHIT KUMAR	08988409	Director	0	23/08/2025

AMIT KUMAR SINGH	BPVPS2511F	CFO	0	
SHRUTI GUPTA	09818957	Director	0	
BHUMIKA PARWANI	09732792	Director	0	23/08/2025

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
ARIHANT KUMAR JAIN	06401053	Whole-time director	26/09/2024	Cessation
MONIKA JAIN	03403491	Whole-time director	26/09/2024	Cessation
ARIHANT KUMAR JAIN	06401053	Whole-time director	30/09/2024	Appointment
MONIKA JAIN	03403491	Whole-time director	30/09/2024	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2024	2369	24	60.61

B BOARD MEETINGS

*Number of meetings held

6

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

1	28/05/2024	6	6	100
2	12/08/2024	6	6	100
3	27/08/2024	6	6	100
4	06/09/2024	6	6	100
5	14/11/2024	6	6	100
6	03/02/2025	6	6	100

C COMMITTEE MEETINGS

Number of meetings held

12

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE MEETING	28/05/2024	3	3	100
2	AUDIT COMMITTEE MEETING	12/08/2024	3	3	100
3	AUDIT COMMITTEE MEETING	14/11/2024	3	3	100
4	AUDIT COMMITTEE MEETING	13/02/2025	3	3	100
5	NOMINATION AND REMUNERATION COMMITTEE MEETING	28/05/2024	3	3	100
6	NOMINATION AND REMUNERATION COMMITTEE MEETING	06/09/2024	3	3	100
7	NOMINATION AND REMUNERATION COMMITTEE MEETING	06/11/2024	3	3	100
8	NOMINATION AND REMUNERATION COMMITTEE MEETING	27/02/2025	3	3	100
9	STAKEHOLDER RELATIONSHIP COMMITTEE MEETING	10/06/2024	3	3	100
10	STAKEHOLDER RELATIONSHIP COMMITTEE MEETING	06/09/2024	3	3	100

11	STAKEHOLDER RELATIONSHIP COMMITTEE MEETING	09/12/2024	3	3	100
12	STAKEHOLDER RELATIONSHIP COMMITTEE MEETING	24/03/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on 30/12/2025 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	SHRUTI GUPTA	6	6	100	12	12	100	Yes
2	BHUMIKA PARWANI	6	6	100	4	4	100	Not applicable
3	TOSH KUMAR JAIN	6	6	100	4	4	100	Yes
4	ARIHANT KUMAR JAIN	6	6	100	4	4	100	Yes
5	MONIKA JAIN	6	6	100	0	0	0	Yes
6	MOHIT KUMAR	6	6	100	12	12	100	Not applicable

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Tosh Kumar Jain	Managing Director	2403000	0	0	0	2403000.00
2	Monika Jain	Whole-time director	600000	0	0	0	600000.00
3	Arihant Kumar Jain	Whole-time director	360000	0	0	0	360000.00
	Total		3363000.00	0.00	0.00	0.00	3363000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Sohini Bansal	Company Secretary	312500	0	0	0	312500.00
2	Amit Kumar Singh	CFO	255360	0	0	0	255360.00
	Total		567860.00	0.00	0.00	0.00	567860.00

C *Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Mohit Kumar	Director	0	0	0	36000	36000.00
2	Shruti Gupta	Director	0	0	0	36000	36000.00
	Total		0.00	0.00	0.00	72000.00	72000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

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XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

Nil

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Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

2428

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder.xlsm

(b) Optional Attachment(s), if any

MGT-8.pdf
Certification of Annual Return in
Form MGT-7 under Section 92(1)
of Companies Act, 2013.pdf
Clarification Letter.pdf**XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

DESH RAKSHAK AUSHDHALAYA LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Ramesh Chandra Sharma

Date (DD/MM/YYYY)

25/02/2026

Place

Agra

Whether associate or fellow:

Associate

Fellow

Certificate of practice number

7*5*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

* (a) DIN/PAN/Membership number of Designated Person

01540363

* (b) Name of the Designated Person

TOSH KUMAR JAIN

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 05 dated*

(DD/MM/YYYY) 06/12/2025 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*5*0*6*

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

Certificate of practice number

7*5*

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC2482697

eForm filing date (DD/MM/YYYY)

27/02/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Customer Care : +91-9084712065



Desh Rakshak

GST : 05

Dedicated to Human Healthcare

DESH RAKSHAK AUSHDHALAYA LIMITED
(Manufacturer of Pure Ayurvedic & Herbal Products)

E-Mail (ई-मेल): dra96@yahoo.in
Website : www.deshrakshak.in

Desh Rakshak

GSTIN : 65AAACD7807M12J
CIN : L23119UR1961PLC006992

DESH RAKSHAK AUSHDHALAYA LIMITED

देश रक्षक औषधालय लिमिटेड

(Manufacturer of Pure Ayurvedic and Herbal Products)

(शुद्ध आयुर्वेदिक एवं हर्बल उत्पादों के निर्माता)

Regd. Office: BHAGWANT KUTI KANKHAL, HARIDWAR, UTTRAKHAND - 249408 INDIA

पंजीकृत कार्यालय:- भगवंत कुटी कनखल, हरिद्वार, उत्तराखंड - 249408 भारत



R.C. Sharma & Associates

Company Secretaries

Mumba Dhaam, Block No. 30, Shop No. 218,
Opp. Vikas Bhawan, Sanjay Place, Agra-282002
Ph.: 0562-4012680 Mob.: 9319104242
E-mail : rcsharmac@yahoo.com

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and Rule 11(2) of
the Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY R.C. SHARMA & ASSOCIATES COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **DESH RAKSHAK AUSHDHALAYA LIMITED** ("the Company" having CIN: L33119UR1981PLC006092 having registered office situated at Bhagwant Kuti Kankhal, Haridwar, Uttarakhand- 249408 India) as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on 31st March 2025.

In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately. (Except in matter relating to issued, subscribed and paid-up share capital and shareholding pattern and details of shareholder of the Company in order to avoid circumstances relating to updation of paid-up share capital before preferential allotment in the Master data of the Company and the relevant explanation are also attached in the annual return.)
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
1. That its status is a Listed Non-Government Indian Public Limited Company having share capital with limited liability under the Act;
 2. That Maintenance of registers / records & making entries therein within the time prescribed therefor; (**The registers /records are up to date, properly authenticated, and maintained in accordance with applicable provisions of the Act.**)
 3. That Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time; (**The Company has filed all applicable forms and returns as stated in the Annual Return with the Registrar of Companies within the prescribed time under the Act. The management has confirmed that during the financial year under review, there were no forms or returns required to be filed with the Regional Director, Central Government, National Company Law Tribunal, Court, or other authorities. Further, the Company has made all necessary disclosures and filings with the stock exchanges in compliance with the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, within the prescribed timelines.**)

MGT-8 (Desh Rakshak Aushdhalaya Limited-2024-2025)

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R.C. Sharma & Associates

Company Secretaries

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E-mail : rcsharmacs@yahoo.com

4. That Calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed; **(That the Company has duly complied with the provisions relating to calling, convening, and holding meetings of the Board of Directors, its committees, and meetings of the members of the company on the due dates as stated in the Annual Return. Proper notices were issued for all such meetings, and the proceedings, have been accurately recorded in the respective Minute Books/registers maintained for the purpose. The Minute Books/registers have been duly signed and preserved in accordance with the provisions of the Act and applicable regulations under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.)**
5. Closure of Register of Members / Security holders: **(The Register of Members and Share Transfer Books of the Company were remain closed from September 24, 2024 to September 30, 2024 (both days inclusive) for the purpose of annual closure of books.)**
6. That Advances/loans given to its directors and/or persons or firms or companies referred in section 185 of the Act; **(The Company not provided Advances/loans given to its directors and/or persons or firms or companies referred in section 185 of the Act during the financial year under review.)**
7. That the Company has entered into Contracts/arrangements with related parties as specified in section 188 of the Act; **(The Company not entered into contracts and arrangements with related parties as specified in section 188 of the Act during the financial year under review.)**
8. That instances took place during the year under consideration regarding issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures / alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances; **(There were no instances took place during the year under consideration regarding issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures / alteration or reduction of share capital/ conversion of shares/ securities.)**
9. That there were no transactions necessitating the Company for keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. That the declaration/ made the payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act; **(The Company has not declared or paid any**





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dividend during the financial year under review, the provisions relating to transfer of unpaid or unclaimed dividend and other applicable amounts to the Investor Education and Protection Fund under Section 125 of the Act are not applicable.)

11. That the signing of audited Financial Statements as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof; **(The company has complied with the provisions of Section 134 of the Act, with regard to the signing of audited financial statements and report of directors as per sub-sections (3), (4) and (5) and (6) of Section 134 of the Act.)**
12. That the constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them are compiled by the company; **(During the financial year under review, there were no events relating to the filling up casual vacancies of the Directors and Key Managerial Personnel.)**
13. That the Appointment/ reappointment/ ratification/ filling up casual vacancies of auditors has been complied as per the provisions of section 139 of the Act; **(The statutory auditor was appointed in the year 2022 for a term of five years and shall hold office until the conclusion of the Annual General Meeting for the financial year ending March 31, 2027).**
14. That the approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act; **(Not applicable, as no such incidents took place during the year under review that required the company to obtain any approval.)**
15. That no deposits accepted/ renewed/ repaid during the year under consideration; **(The Company has not accepted/ renewed/ repaid any deposits during the financial year under review.)**
16. That the Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable; **(The Company has made borrowings from Banks/Public Financial Institutions and others within the statutory limits prescribed under the provisions of the Act and has created/modified/satisfied charges in respect wherever applicable. Further the Company has not made any borrowings from its directors & Members.)**
17. That the Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; **(During the financial year under review, the Company has not given any loans or made investments, nor has it provided any guarantees or securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act. Accordingly, the requirements of this section were not applicable to the company for the financial year under review.)**





R.C. Sharma & Associates


Company Secretaries

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18. That the alteration of the provisions of the Memorandum and/ or Articles of Association of the Company wherever necessary. **(There were no alterations made to the Memorandum and/or Articles of Association of the Company during the financial year under review.)**

Disclaimer:

1. The aforesaid certificate is issued based on the information and according to the examinations of the documents carried out by us and explanations furnished to us by the company, its officers and agents while providing our aforesaid certificate.
2. The above said certificate is not a Secretarial Audit.
3. All the records after examinations have been delivered to the company/ its representative and we do not possess any original records as per our standard practice.
4. Maintenance of the Records are the responsibility of the Company.

For R.C Sharma & Associates
(Company Secretaries)

(Ramesh Chandra Sharma)
Proprietor
C.P. No.: 7957

UDIN: F005524G003993629

Date: 25-02-2026

Place: Agra

Note: This certificate is to be read with our letter of even date which is annexed as **Annexure- A** and forms an integral part of this certificate.





R.C. Sharma & Associates

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Annexure-A

Our certificate of even date is to be read along with this letter.

1. Maintenance of secretarial records is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our verification.
2. We have followed such practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on a test basis to ensure that correct facts are reflected in secretarial records. We believe that the processes and practices we followed provide a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company.
4. Wherever required, we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.
5. The compliance of the provisions of the Act, rules, regulations, standards is the responsibility of management.
6. Due to the inherent limitations including internal, financial and operating controls, there is an unavoidable risk that some Misstatements or material non-compliances may not be detected, even though the examination is properly planned and performed in accordance with the Guidance Note on Annual Return as prescribed by Institute of Company Secretaries of India (ICSI).

For R.C. Sharma & Associates
(Company Secretaries)

(Ramesh Chandra Sharma)
Proprietor
C.P. No.: 7957

UDIN: F005524G003993629

Date: 25-02-2026

Place: Agra

DESH RAKSHAK AUSHDHALAYA LIMITED

BHAGWANT KUTI KANKHAL-249408, HARIDWAR (UTTARAKHAND) INDIA

Manufacturers of Ayurvedic and Herbal Product

Phone: (01334) 243833, 245877, 242333 Tele Fax: (01334) 245866

E-mail: dral95@yahoo.com, dral96@yahoo.in website: www.deshrakshak.in

To,

The Registrar of Companies,

Address: Mezzaine, Floor 78, Rajpur Road, Office

No. 259, Shri Radha Palace, Dehradun The Mall,

PIN- 248001, Uttarakhand.

Email: roc.uttarakhand@mca.gov.in

Subject: Clarification Regarding Filling of Form MGT-7 for the Financial Year 2024-2025:

Respected Sir/Madam,

1. The Board of Directors of the company Desh Rakshak Aushdhalaya Limited (**“the Company”**) (CIN: L33119UR1981PLC006092) in the board meeting held on 09th day of September, 2025 approved allotment by way of preferential issue of 12,60,000 (Twelve Lakhs Sixty Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company for cash at a price of Rs. 22/- (Rupees Twenty Two Only) [including a premium of Rs. 12/- (Rupees Twelve Only)] per equity share of Rs. 10/- (Rupees Ten Only) each of the Company to identified allottees belonging to non-promoter category as approved by shareholders in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (**“SEBI (ICDR) Regulations”**), and all other applicable laws, as may be considered appropriate.
2. The issued, subscribed and paid up share capital of the Company as on 31.03.2025 (before the above mentioned preferential allotment) was Rs. 44,3,83,240/- divided into 44,38,324 Equity Shares of Rs. 10/- each fully paid up. The issued, subscribed and paid up share capital of the Company after the above mentioned preferential allotment is Rs. 5,69,83,240/- divided into 56,98,324 Equity Shares of Rs. 10/- each fully paid up.
3. In Form MGT-7, in **Point IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**, in point i. Share Capital (a) Equity Share Capital, total number of equity shares in issued capital, subscribed capital and paid up capital mention as 56,98,324 instead of 44,38,324 and the total amount of equity shares (in rupees) in issued capital, subscribed capital and paid up capital mention as 5,69,83,240 instead of 4,43,83,240 in order to avoid circumstances relating to updation of paid up share capital before preferential allotment in the Master data of the Company.

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4. The Company had a total of 44,38,324 equity shares at the face value of Rs. 10/- each as of the beginning of the financial year in which 14,53,824 held in physical form and 29,84,500 held in demat form. The Company had a total of 44,38,324 equity shares at the face value of Rs. 10/- each as of the end of the financial year in which 14,45,824 held in physical form and 29,92,500 held in demat form. The Company issued 12,60,000 equity shares on preferential basis in demat form on September 09, 2025.
5. In Form MGT-7, in **Point IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**, in point (d) Break-up of paid-up share capital, equity shares at the beginning of the year 14,45,824 held in physical form and 29,92,500 held in demat form mention. To ensure symmetry and consistency in the number of shares presented, the Company has reported the number of shares held in physical form and demat form at the beginning of financial year as the same as stood at the end of the financial year. This approach was adopted to maintain alignment between the share capital details and to avoid any confusion.
6. In Form MGT-7, in **Point IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**, in point (d) Break-up of paid-up share capital, The company mention Private Placement/Preferential allotment in demat form of 12,60,000 equity shares and mention total nominal amount, total paid up amount and total premium as there was no increase in paid up share capital during the financial year 2024-2025 in order to avoid circumstances relating to updation of paid up share capital before preferential allotment in the Master data of the Company, the increase in paid up share capital during the year mention.
7. Due to the above mentioned reason, In Form MGT-7, in **Point IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**, in point (d) Break-up of paid-up share capital, at the end of the financial year, number of equity shares in demat shown as 42,52,500 instead of 29,92,500. Total number of equity shares shown as 56,98,324 instead of 44,38,324 and total nominal amount and total paid-up amount shown as 5,69,83,240 instead of 4,43,83,240.
8. In Form MGT-7, in **Point VI. SHAREHOLDING PATTERN, in point (A) Promoters**, percentage of equity shares held shown as 50.07 instead of 64.28 due to the adjustment made to avoid circumstances relating to updation of paid up share capital before preferential

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allotment in the Master data of the Company by mention total number of equity shares as on 31.03.2025 as 56,98,324 instead of 44,38,324.

9. In Form MGT-7, in **Point VI. SHAREHOLDING PATTERN, in point (B) Public/other than Promoters**, 28,40,224 number of equity shares held by Indian (Individual/Hindu Undivided Family) shown and percentage of such holding shown as 49.84 instead of 15,82,024 and 35.64% as on 31.03.2025 and number of equity shares held by body corporate shown as 5,000 and percentage of such holding shown as 0.09 instead of 2,900 equity shares and 0.07% as on 31.03.2025 and 300 equity shares held by others (clearing member) as on 31.03.2025 and holding percentage 0.01 not shown due to the adjustment made to avoid circumstances relating to updation of paid up share capital before preferential allotment in the Master data of the Company by mention total number of equity shares as on 31.03.2025 as 56,98,324 instead of 44,38,324. The Total number of shareholders (other than promoters) shown as 2,422 instead of 2,347 and the total number of shareholders (Promoters + Public/Other than promoters) shown as 2,428 instead of 2,347 due to the above mentioned reason.
10. In Form MGT-7, in **Point VI. SHAREHOLDING PATTERN, in Breakup of total number of shareholders (Promoters + Other than promoters)**, in Individual – Female, 672 mention instead of 647 as on 31.03.2025, in Individual – Male mention as 1,410 instead of 1,385 as on 31.03.2025 and in Other than individuals mention as 346 instead of 321 as on 31.03.2025 due to the adjustment made to avoid circumstances relating to updation of paid up share capital before preferential allotment in the Master data of the Company by mention total number of equity shares as on 31.03.2025 as 56,98,324 instead of 44,38,324.
11. In Form MGT-7, in **Point VII. NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**, Members (other than promoters) at the end of the year mention as 2,422 instead of 2,347 due to the adjustment made to avoid circumstances relating to updation of paid up share capital before preferential allotment in the Master data of the Company by mention total number of equity shares as on 31.03.2025 as 56,98,324 instead of 44,38,324.
12. In Form MGT-7, in **Point XIII. DETAILS OF SHAREHOLDER / DEBENTURE HOLDER**, Number of shareholder/ debenture holder mention as 2,428 instead of 2,353 due to the adjustment made to avoid circumstances relating to updation of paid up share capital

Established in 1901

CIN L33119UR1981PLC006092

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before preferential allotment in the Master data of the Company by mention total number of equity shares as on 31.03.2025 as 56,98,324 instead of 44,38,324.

13. The Company kindly request you to consider the above clarification while reviewing the details in Form MGT-7. The adjustment made solely for the purpose to avoid circumstances relating to updation of paid up share capital before preferential allotment in the Master data of the Company by mention total number of equity shares as on 31.03.2025 as 56,98,324 instead of 44,38,324.

Thanking You,

Yours faithfully,

For Desh Rakshak Aushdhalaya Limited



Tosh Kumar Jain
Managing Director

DIN: 01540363

**Add: 232/3, Bhagwant Kuti, Laksar Road Desh
Rakshak Aushdhalaya, Kankhal, Haridwar,
Uttarakhand-249408 India**