

# **DESH RAKSHAK AUSHDHALAYA LIMITED**

**BHAGWANT KUTI KANKHAL-249408, HARIDWAR (UTTARAKHAND) INDIA**

**Manufacturers of Ayurvedic and Herbal Product**

**Phone: (01334) 243833, 245877, 242333 Tele Fax: (01334) 245866**

**E-mail: [dra195@yahoo.com](mailto:dra195@yahoo.com), [dra196@yahoo.in](mailto:dra196@yahoo.in) website: [www.deshrakshak.in](http://www.deshrakshak.in)**

**To,**  
**Corporate Compliance Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Date: 29.05.2026**

**BSE Scrip Code: 531521**

**Sub- Submission of Audited Financial Results for the quarter and year ended March 31, 2026 as per Regulation 33 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

Respected Sir/Mam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 mentioned in the captioned subject, the company Desh Rakshak Aushdhalaya Limited (“**the Company**”) (CIN: L33119UR1981006092) are enclosing herewith Auditors’ Report for the quarter and year ended March 31, 2026 on the Financial Results for the quarter and year ended March 31, 2026, Financial Results for the quarter and year ended March 31, 2026 which already approved by the Board of Directors of the Company at its Meeting held on 29<sup>th</sup> day of May, 2026, Statement of Assets and Liabilities as at March 31, 2026, Cash Flow Statement as at March 31, 2026, Declaration on unmodified opinion on the Financial Results for the quarter and year ended March 31, 2026.

You are requested to take on the record and do the needful.

Thanking You

Yours Faithfully

**For Desh RakshakAushdhalaya Limited**

**Tosh Kumar Jain**  
(Managing Director)  
**DIN: 01540363**

**Date: 29.05.2026**

**Place: Haridwar**

**Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the company pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.**

To,  
The Board of Directors  
Desh Rakshak Aushdhalaya Limited

**Report on the audit of the Standalone Financial Results**

**Opinion**

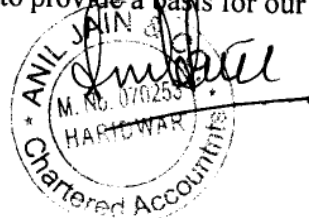
We have audited the accompanying statement of quarterly and year to date standalone financial results of Desh Rakshak Aushdhalaya Limited ("**the Company**") (CIN: L33119UR1981PLC006092) for the quarter ended March 31, 2026 and for the year ended March 31, 2026, ("**the Statement**") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India ("**SEBI**") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulations**").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- a. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit/loss and other comprehensive income and other financial information for the quarter and year ended 31st March, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("**SAs**") specified under section 143(10) of the Companies Act, 2013 ("**the Act**"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.



### **Key Audit Matters**

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the standalone statements. These matters were addressed in the context of our audit of the standalone financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. There were no key audit matters to be communicated in our report.

### **Responsibilities of Management and those charged with Governance for the Standalone Financial Results**

The Statement have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards, prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities**

#### **a) Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.



As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

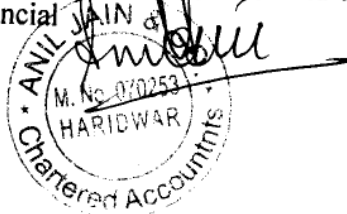
- Identify and assess the risks of material misstatement of the Standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls;
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors;
- Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and communicate to them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### Other Matters

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year.

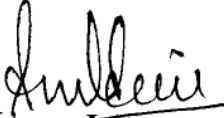


**ANIL JAIN & Co.**  
CHARTERED ACCOUNTANTS

10, Guru Mandal Ashram  
Devpura, HARIDWAR-249 401  
Phone : 9837072210

year which were subject to limited review by us as required under the Listing Regulations.

For Anil Jain and Co.  
Chartered Accountants  
Firm's Registration No. 000189C



CA Anil Kumar Jain  
Proprietor  
Membership No. 070253  
UDIN: 26070253TNDJYO6487  
Place: Haridwar  
Date: 29<sup>th</sup> day of May, 2026.



**Desh Rakshak Aushdhalaya Limited**

CIN:L33119UR1981PLC006092

R/o: Bhagwant Kuti Kankhal, Haridwar, Uttarakhand- 249408 India

Email Id: dra196@yahoo.in ; Website: www.deshrakshak.in

**STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FOR THE YEAR ENDED 31ST MARCH, 2026**

(Rupees in Lakhs except Earning Per Share and Face value Per Share)

Particulars	Quarter Ended (3 Months Ended)			Year Ended	
	31-Mar-2026	31-Dec-2025	31-Mar-2025	31-Mar-2026	31-Mar-2025
	Audited (Refer Note 6)	Unaudited	Audited	Audited	Audited
<b>I. Revenue from operations</b>	345.33	139.73	439.18	710.44	627.06
<b>II. Other Income</b>	1.05	0.00	1.23	1.05	3.32
<b>III. Total Revenue (I)+(II)</b>	<b>346.38</b>	<b>139.73</b>	<b>440.41</b>	<b>711.49</b>	<b>630.38</b>
<b>IV. Expenses</b>					
Cost of Materials consumed	180.91	50.75	171.54	298.33	256.77
Purchase of stock -in -trade	0.00	0.00	0.00	0.00	0.00
Change in inventory of raw material, work-in-progress and finished goods in trade	0.00	0.00	0.00	0.00	0.00
Employees benefits expense	26.81	25.40	69.78	103.12	96.62
Finance Cost	9.61	5.72	21.72	28.40	29.81
Depreciation and amortisation expense	12.80	10.40	30.65	43.64	41.60
Other Expenses	75.45	38.12	102.24	170.48	149.11
<b>Total Expenses</b>	<b>305.58</b>	<b>130.39</b>	<b>395.93</b>	<b>643.97</b>	<b>573.91</b>
<b>V. Profit/(Loss) before exceptional and extraordinary items and tax (III- IV)</b>	<b>40.80</b>	<b>9.34</b>	<b>44.48</b>	<b>67.52</b>	<b>56.47</b>
VI. Exceptional items	0.00	0.00	0.00	0.00	0.00
<b>VII. Profit/(Loss) before extraordinary items and tax (V-VI)</b>	<b>40.80</b>	<b>9.34</b>	<b>44.48</b>	<b>67.52</b>	<b>56.47</b>
VIII. Extraordinary items	0.00	0.00	0.00	0.00	0.00
<b>IX. Profit and Losses before taxes ( VII- VIII)</b>	<b>40.80</b>	<b>9.34</b>	<b>44.48</b>	<b>67.52</b>	<b>56.47</b>
<b>X. Tax Expense</b>					
(1) Current tax	11.30	0.00	8.81	11.30	8.81
(2) Deferred tax	0.00	0.00	0.00	0.00	0.00
<b>XI. Net Profit/(Loss) for the period from continuing operations (IX-X)</b>	<b>29.50</b>	<b>9.34</b>	<b>35.67</b>	<b>56.22</b>	<b>47.66</b>
<b>XII. Profit/(Loss) from discontinuing operations</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
XIII. Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00
<b>XIV. Profit/(Loss) from Discontinuing operations (after tax) (XII-XIII)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>XV. Profit/(Loss) for the period (XI+XIV)</b>	<b>29.50</b>	<b>9.34</b>	<b>35.67</b>	<b>56.22</b>	<b>47.66</b>
<b>XVI. Other Comprehensive Income / (Expense) (OCI)</b>					
<b>A (i) Items that will not be reclassified to Profit or Loss</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(ii) Income tax relating to items that will not be reclassified to Profit or Loss</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>B (i) Items that will be reclassified to Profit or Loss</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(ii) Income tax relating to items that will be reclassified to Profit or Loss</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Other Comprehensive Income / (Expense) (OCI) (A+ B)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Comprehensive Income/ (Expense) for the period (XV+XVI)</b>	<b>29.50</b>	<b>9.34</b>	<b>35.67</b>	<b>56.22</b>	<b>47.66</b>
<b>XVII. Paid-up equity share capital (Face Value of the share shall be indicated)</b>	<b>569.83</b>	<b>569.83</b>	<b>443.83</b>	<b>569.83</b>	<b>443.83</b>
<b>Face value per Equity Share</b>	<b>10.00</b>	<b>10.00</b>	<b>10.00</b>	<b>10.00</b>	<b>10.00</b>
<b>XVIII. Reserve excluding revaluation reserves as per balance sheet of previous accounting year</b>				<b>523.61</b>	<b>475.94</b>
<b>XIX. Earning Per Equity Share</b>					
(a) Basic	0.52	0.16	0.80	0.99	1.07
(b) Diluted	0.52	0.16	0.80	0.99	1.07

**Notes**

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their Meeting held on 29.05.2026.
- The above results have been subjected to audit by the Statutory Auditors of the Company. The report of the Statutory Auditors is unqualified.
- Previous quarter/year figures have been restated wherever necessary to make them comparable.
- Disclosure of segment wise information as per AS-17 is not applicable, as dealing with Ayurvedic Medicines is the company's only business Segments
- In terms of Regulation 13(3) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, there were no investor complaint pending at the beginning of the quarter or lying unresolved at 31-03-2026.
- The Figures for the quarter ended on 31-03-2026 and 31-03-2025 are the balancing figures between audited figures in respect of the full financial years and the published unaudited year-to-date figures upto to the end of the third quarter of the relevant financial year, which were subjected to limited review and were not subjected to audit.
- The members of the Company in the Extra-Ordinary General Meeting held on May 29, 2025 approved issuance of 12,60,000 equity shares through preferential allotment having face value of Rs. 10 each at the issue price of Rs. 22 each, in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other securities laws. The Company received in-principal approval from the BSE Limited on August 26, 2025 for the preferential issue. The Board of directors in the meeting held on September 09, 2025 approved allotment by way of preferential issue of 12,60,000 equity shares of face value of Rs. 10/- each of the Company for cash at a price of Rs. 22/- per equity share. The Company received listing approval for the above mentioned equity shares issued on preferential basis on October 10, 2025. The Company also received trading approval for the above mentioned equity shares issued on preferential basis with effect from October 27, 2025. The Company raised amount of Rs. 2,77,20,000 through allotment of above mentioned equity shares through preferential issue on September 09, 2025.
- The Company does not have any subsidiary/associate/joint venture entity(ies) for the quarter and financial year ended 31st March, 2026.

For DESH RAKSHAK AUSHDHALAYA LIMITED

Place: Haridwar

Date: 29.05.2026

TOSH KUMAR JAIN  
Managing Director  
[DIN-01540363]

**Desh Rakshak Aushdhalaya Limited**

CIN:L33119UR1981PLC006092

R/o: Bhagwant Kuti Kankhal, Haridwar, Uttarakhand- 249408 India

Email Id: dral96@yahoo.in ; Website: www.deshrakshak.in

**Standalone Statement of Assets & Liabilities as on 31st March , 2026**

(Rupees in lakhs)

Particulars	As at	As at
	31.03.2026	31.03.2025
	Audited	Audited
<b>II. Assets</b>		
<b>(1) Non-Current Assets</b>		
(a) Property, Plant and Equipment	820.40	783.62
(b) Capital work-in-progress	139.07	186.58
(c) Investment Property	0.00	0.00
(d) Goodwill	0.00	0.00
(e) Other Intangible assets	0.00	0.00
(f) Intangible assets under development	0.00	0.00
(g) Biological assets other than bearer plants	0.00	0.00
(h) Financial assets		
(i) Investments	5.00	5.00
(ii) Trade Receivables	0.00	0.00
(iii) Loans	1.05	1.01
(iv) Others	0.00	0.00
(i) Deferred tax assets (net)	0.00	0.00
(j) Other non-current assets	37.90	24.00
<b>Sub-total - Non-current assets</b>	<b>1003.42</b>	<b>1000.21</b>
<b>(2) Current Assets</b>		
(a) Inventories	25.44	19.43
(b) Financial assets		
(i) Investments	0.00	0.00
(ii) Trade Receivables	917.73	735.47
(iii) Cash and Cash equivalents	14.53	6.76
(iv) Bank balances other than (iii) above	0.00	0.00
(v) Loans and Advances	127.72	35.74
(c) Current tax assets (net)	0.00	0.00
(d) Other current assets	0.00	0.00
<b>Sub Total- Current Assets</b>	<b>1085.42</b>	<b>797.40</b>
<b>Total Assets</b>	<b>2088.84</b>	<b>1797.61</b>
<b>I. Equity &amp; Liabilities</b>		
<b>(1) Equity</b>		
(a) Equity share capital	592.32	466.32
(b) Other Equity	736.62	529.20
<b>Sub-total - Equity</b>	<b>1328.94</b>	<b>995.52</b>
<b>(2) Non-Current Liabilities</b>		
(a) Financial liabilities		
(i) Borrowings	280.03	303.83
(ii) Other financial liabilities	44.04	4.37
(b) Provision	0.00	0.00
(c) Deferred Tax Liabilities (Net)	0.00	0.00
(d) Other non-current liabilities	0.00	0.00
<b>Sub-total - Non-current liabilities</b>	<b>324.07</b>	<b>308.20</b>
<b>(3) Current Liabilities</b>		
(a) Financial liabilities		
(i) Borrowings	0.00	0.00
(ii) Trade Payables	403.51	471.68
(iii) Other financial liabilities	0.00	0.00
(b) Other current liabilities	5.59	5.59
(c) Provisions	26.73	16.62
(d) Liabilities for current tax (net)	0.00	0.00
<b>Sub-total - Current liabilities</b>	<b>435.83</b>	<b>493.89</b>
<b>Total - Equity and liabilities</b>	<b>2088.84</b>	<b>1797.61</b>

**Notes**

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their Meeting held on 29-05-2026.
- The above results have been subjected to audit by the Statutory Auditors of the Company. The report of the Statutory Auditors is unqualified.
- Previous quarter/year figures have been restated wherever necessary to make them comparable.
- Disclosure of segment wise information as per AS-17 is not applicable, as dealing with Ayurvedic Medicines is the company's only business Segments.
- The members of the Company in the Extra-Ordinary General Meeting held on May 29, 2025 approved issuance of 12,60,000 equity shares through preferential allotment having face value of Rs. 10 each at the issue price of Rs. 22 each, in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other securities laws. The Company received in-principal approval from the BSE Limited on August 26, 2025 for the preferential issue. The Board of directors in the meeting held on September 09, 2025 approved allotment by way of preferential issue of 12,60,000 equity shares of face value of Rs. 10/- each of the Company for cash at a price of Rs. 22/- per equity share. The Company received listing approval for the above mentioned equity shares issued on preferential basis on October 10, 2025. The Company also received trading approval for the above mentioned equity shares issued on preferential basis with effect from October 27, 2025. The Company raised amount of Rs. 2,77,20,000 through allotment of above mentioned equity shares through preferential issue on September 09, 2025.
- The Company does not have any subsidiary/associate/joint venture entity(ies) for the quarter and financial year ended 31st March,

For DESH RAKSHAK AUSHDHALAYA LIMITED

Place: Haridwar  
Date: 29.05.2026TOSH KUMAR JAIN  
Managing Director  
[DIN-01540363]

**M/S DESH RAKSHAK AUSHDHALAYA LIMITED, HARIDWAR****CASH FLOW STATEMENT FOR THE PERIOD APRIL 2025 TO MARCH 2026**

	<b>31.3.2026</b>	<b>31.3.2025</b>
<b>A. CASH FLOW FROM OPERATING ACTIVITIES:</b>		
Net Profit before tax as per Profit & loss Account	67,51,562	56,47,209
Adjusted for:	0	0
Miscellaneous Expenditure written off	0	0
Net prior year adjustment	0	0
(Profit)/Loss on sale of discarded assets	0	0
Depreciation	43,64,267	41,60,014
<b>Operating Profit before working capital changes</b>	<b>1,11,15,829</b>	<b>98,07,223</b>
Adjusted for:		
Trade and other receivables	-2,82,40,352	-2,22,74,756
Inventories	-6,00,332	10,59,513
Trade payables	61,19,386	93,12,186
<b>Cash generated from operations</b>	<b>-1,16,05,469</b>	<b>-20,95,834</b>
Net prior year adjustments I.T.Excess Prov.	3,33,787	0
Taxes paid	11,29,962	8,80,965
	<b>-1,30,69,218</b>	<b>-29,76,799</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES:</b>		
Purchase of fixed assets	-1,02,08,093	-57,15,594
Unservicable fixed assets transfer fro wip	-47,50,450	50,00,000
Purchase of investment	0	0
Long term investments	-13,93,128	5,20,061
Movement in loans	0	0
Interest Income	0	0
Dividend Income	0	0
	<b>-1,63,51,671</b>	<b>-1,95,533</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES:</b>		
Proceeds from Issue of Share Capital net	2,77,20,000	0
Redemption of preference share capital	0	0
Proceeds from long term borrowings	0	0
Repayment of short term borrowings	0	0
Long term loans	24,77,944	24,77,944
Dividends paid	0	0
Interest paid	0	0
	<b>3,01,97,944</b>	<b>24,77,944</b>
<b>NET INCREASE/(DECREASE) IN CASH &amp; CASH EQUIVALENTS</b>	<b>7,77,055</b>	<b>-6,94,388</b>
<b>OPENING BALANCE OF CASH &amp; CASH EQUIVALENTS</b>	<b>6,76,214</b>	<b>13,70,602</b>
<b>CLOSING BALANCE OF CASH &amp; CASH EQUIVALENTS</b>	<b>14,53,269</b>	<b>6,76,214</b>



FOR AND ON BEHALF OF  
M/S ANIL JAIN & CO.  
CHARTERED ACCOUNTANT

*[Signature]*  
[ANIL KUMAR JAIN]  
PROPRIETOR

PLACE: HARIDWAR  
DATED: 29.05.2026

For Desh Raksahak Aushdhalaya Limited

Date: 29.05.2026  
Place: Haridwar

Tosh Kumar Jain  
Managing Director  
DIN: 01540363

Established in 1901

CIN L33119UR1981PLC006092

# **DESH RAKSHAK AUSHDHALAYA LIMITED**

**BHAGWANT KUTI KANKHAL-249408, HARIDWAR (UTTARAKHAND) INDIA**

**Manufacturers of Ayurvedic and Herbal Product**

**Phone: (01334) 243833, 245877, 242333 Tele Fax: (01334) 245866**

**E-mail: [dra195@yahoo.com](mailto:dra195@yahoo.com), [dra196@yahoo.in](mailto:dra196@yahoo.in) website: [www.deshrakshak.in](http://www.deshrakshak.in)**

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**To,**  
**Corporate Compliance Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Date: 29.05.2026**

Respected Sir/Mam,

**BSE Scrip Code: 531521**

**Declaration pursuant to Regulation 33 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/56/2016 dated 27.05.2016**

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm and declare that the Statutory Auditors of the Company, Anil Jain and Co., Chartered Accountants, have issued an audit report on the standalone financial results for the quarter and year ended March 31, 2026 with unmodified opinion.

Request you to please take the above on record.

Thanking You  
Yours Faithfully

**For Desh RakshakAushdhalaya Limited**

**Tosh Kumar Jain**  
(Managing Director)  
**DIN: 01540363**

**Date: 29.05.2026**  
**Place: Haridwar**

# **DESH RAKSHAK AUSHDHALAYA LIMITED**

**BHAGWANT KUTI KANKHAL-249408, HARIDWAR (UTTARAKHAND) INDIA**

**Manufacturers of Ayurvedic and Herbal Product**

**Phone: (01334) 243833, 245877, 242333 Tele Fax: (01334) 245866**

**E-mail: [dra195@yahoo.com](mailto:dra195@yahoo.com), [dra196@yahoo.in](mailto:dra196@yahoo.in) website: [www.deshrakshak.in](http://www.deshrakshak.in)**

To,  
Corporate Compliance Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001

Date: 29-05-2026

Ref: Scrip Code: 531521

**Sub: Statement of no deviation(s) or variation(s) in the use of proceeds and utilization of funds relating to allotment of Equity Shares on preferential basis under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).**

Respected Sir / Mam,

Pursuant to the Regulation 32 of the SEBI Listing Regulations, read with the Securities and Exchange Board of India Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, it is hereby confirmed that there is no deviation or variation in the use of proceeds from the allotment of 12,60,000 (Twelve Lakhs Sixty Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company for cash at a price of Rs. 22/- (Rupees Twenty Two Only) [including a premium of Rs. 12/- (Rupees Twelve Only)] per equity share of Rs. 10/- (Rupees Ten Only) each of the Company on preferential basis from the objects as stated in the explanatory statement to the Notice of the Extra-Ordinary General Meeting dated 5th May, 2025. A statement confirming that there is no deviation or variation in the use of these proceeds and the utilisation of fund, for the quarter ended 31st March, 2026, duly reviewed and approved by the Audit Committee at its Meeting held on 29th May, 2026 is enclosed as “Annexure-A”.

The Company request you to kindly take the above information on record.

Thanking you,  
Yours faithfully,  
**For Desh Rakshak Aushdhalaya Limited**

**Tosh Kumar Jain**  
**Managing Director**  
**DIN: 01540363**

Established in 1901

CIN L33119UR1981PLC006092

# **DESH RAKSHAK AUSHDHALAYA LIMITED**

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**E-mail: [dral95@yahoo.com](mailto:dral95@yahoo.com), [dral96@yahoo.in](mailto:dral96@yahoo.in) website: [www.deshrakshak.in](http://www.deshrakshak.in)**

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**Date:** May 29, 2026

**Place:** Haridwar

Encl: As above

**DESH RAKSHAK AUSHDHALAYA LIMITED**

BHAGWANT KUTI KANKHAL-249408, HARIDWAR (UTTARAKHAND) INDIA

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E-mail: [dra195@yahoo.com](mailto:dra195@yahoo.com), [dra196@yahoo.in](mailto:dra196@yahoo.in) website: [www.deshrakshak.in](http://www.deshrakshak.in)**Annexure-A****Statement on Deviation / Variation for proceeds of Preferential Issue**

<b>Statement on deviation / variation in utilisation of funds raised</b>	
<b>Name of listed entity</b>	Desh Rakshak Aushdhalaya Limited
<b>Mode of Fund Raising</b>	Preferential Issue (Issue of Equity Shares on Preferential basis)
<b>Date of Raising Funds</b>	September 09, 2025
<b>Amount Raised</b>	Rs. 2,77,20,000/-
<b>Report filed for Quarter ended</b>	March 31, 2026
<b>Monitoring Agency</b>	Not Applicable
<b>Monitoring Agency Name, if applicable</b>	Not Applicable
<b>Is there a Deviation / Variation in use of funds raised</b>	No
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If Yes, Date of shareholder Approval</b>	Not Applicable
<b>Explanation for the Deviation / Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	Nil
<b>Comments of the auditors, if any</b>	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table:

<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation (Rs.)</b>	<b>Modified allocation, if any</b>	<b>Funds utilised</b>	<b>Amount of Deviation / Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>
1. To meet the working capital requirements of the Company	Not Applicable	Rs. 2,07,90,000/-	Not Applicable	Till 31 <sup>st</sup> March, 2026, Rs. 2,07,90,000/- was utilised.	Not Applicable	No Deviation

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2. General Corporate Purposes	Not Applicable	Rs. 69,30,000/-	Not Applicable	Till 31 <sup>st</sup> March, 2026, Rs. 69,30,000/- was utilised.	Not Applicable	No Deviation
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**Deviation or variation could mean:**

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Thanking you,

Yours faithfully,

**For Desh Rakshak Aushdhalaya Limited****Tosh Kumar Jain**  
**Managing Director**  
**DIN: 01540363****Date:** May 29, 2026**Place:** Haridwar